

3 February 2012



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**GENERAL MEETING RESULTS – 3 February 2012**

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The General Meeting of Members was held at 10:30am, Level 19, 181 William Street, Melbourne, Victoria. The purpose of the meeting was to gain shareholder approval to complete the second tranche (141,041,667 shares at 48c to raise \$67.7M) of a placement which raised a total of \$97.7M.

The Chairman noted a quorum present. The Notice of Meeting dated 29 December 2011 was, with the permission of the meeting, taken as read.

The resolution before the meeting was passed as per the Notice of Meeting and Explanatory Memorandum dated 29 December 2011 on a show of hands and proxy votes were as follows:

Indophil Resources NL	Total Available Votes				
	For	Against	Proxy Discretion	% For	% Against
Resolution 1	575,195,729	741,816	426,146	99.80	0.13

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