



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

MARKET ANNOUNCEMENT

Date:	Monday, 18 January 2010
To:	Australian Securities Exchange
Subject:	Notification of Despatch of Bidder's Statement

In accordance with section 633(1) Item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Zijin Mining Group Co., Ltd. (**Zijin Mining**) gives notice that the Bidder's Statement in relation to the off-market takeover bid by its wholly owned subsidiary Golden Resource Mining (BVI) Limited for all the shares in Indophil Resources NL (**Indophil**) has been sent today to Indophil security holders.

A copy of the Bidder's Statement sent to Indophil security holders is attached. The Bidder's Statement is dated 23 December 2009. The offer is dated 18 January 2010. The offer is open for acceptance from today until 7.00pm (Melbourne time) on 19 March 2010 unless extended.

Zijin Mining encourages Indophil shareholders to accept the offer promptly. The Institutional Acceptance Facility is open from today. The general terms of that facility are described in Section 7.16 of the Bidder's Statement. The full terms of the facility may be reviewed by emailing Computershare Investor Services Pty Limited, in its capacity as facility agent, at the following email address: IAF@computershare.com.au

The offer is unanimously recommended by the Indophil directors, in the absence of a superior proposal. The Indophil directors intend to accept the offer in respect of all Indophil shares they or their associated entities own or control within 14 days from today's commencement of the offer period.

For further information contact:

Mr Ken Drake
Managing Director, Head of Asia Pacific
BMO Capital Markets
+61 3 9094 3900

About Zijin Mining Group Co., Ltd.

Zijin Mining is a Chinese-based, international mining conglomerate focused on the exploration, mining and sale of gold and base metals.

Zijin Mining is the largest owner of metal mineral resources, the largest gold producer and third largest copper producer in the People's Republic of China. Zijin is listed on the Hong Kong Stock Exchange (stock name: Zijin Mining, stock code: 2899) and the Shanghai Stock Exchange (stock name: Zijin Mining, stock code: 601899). In 2009, Zijin Mining was ranked in the Global Top 500 Companies released by the Financial Times (UK).

Zijin Mining has operations in more than 20 provinces in China and seven other countries. The company's flagship asset is the Zijinshan Gold-Copper Mine, which is China's largest gold mine.

Central to Zijin Mining's values is its focus on responsible mining and modern mining practices, its adherence to the highest standards of environmental management and protection, underpinned by adherence to a safe working environment and its regard for the societies in which the company operates.

In October 2009, Zijin Mining was recognised by the China Association for Quality with the National Advanced Enterprise of Excellent Performance Model Award.

Further information about Zijin Mining can be found at www.zjky.cn/english.