

SHAREHOLDER COMMUNICATION STRATEGY

The Board of Indophil Resources NL (the Company) aims to ensure that the shareholders are informed of all major developments affecting the Company. All shareholders have access to the Company's annual report, and may also request copies of the Company's half-yearly and quarterly reports.

The Company also encourages full participation of shareholders at the annual general meeting of the Company.

The Company maintains a website at www.indophil.com, on which the Company makes the following information (amongst other things) available on a regular and up to date basis:

- company announcements;
- information briefings to media & analysts;
- notices of meetings and explanatory materials;
- financial information; and
- annual reports.

Shareholders have a choice with regards to the method in which they receive annual reports and notices of meeting, and may elect (by written notice to the Company) to receive such reports and/or notices of meeting by either post, facsimile or electronically.

Shareholders who are unable to attend meetings of the Company are encouraged to participate in meetings by way of appointment of a proxy. Proxy forms may be lodged by shareholders by way of post, facsimile or transmission to the electronic address specified in the relevant notice of meeting.

Shareholders may elect to receive information updates by email by registering their interest on Indophil's website at www.indophil.com, or by sending an email to indophil@indophil.com